

ELEVATING FINANCIAL TASKS WITH CHATGPT PROMPTING

GAI-105

Duration: 1 day; Instructor-led | Virtual Instructor-led

OVERVIEW

This workshop is a cutting-edge course designed to teach finance professionals how to leverage ChatGPT's AI for enhanced data analysis, decision-making, and strategic financial insights.

PREREQUISITES

- Understanding of fundamental financial concepts and terminology. Suitable for professionals with experience in finance, accounting, or related fields.
- Basic understanding of generative AI.

AUDIENCE

- Professionals new to AI and ChatGPT
- Entrepreneurs with financial background
- Finance and Accounting Teams

COURSE CONTENTS

Module 1: Introduction to ChatGPT and Generative AI

- Understanding Generative AI
- Understanding ChatGPT

Module 2: Introduction to Prompt Engineering

- Understanding prompt frameworks
- Basics of crafting prompts for ChatGPT

Module 3: Leveraging ChatGPT for Financial Tasks

- Using ChatGPT to perform financial tasks
- Performing analysis of ChatGPT results

Module 4: Advanced Prompt Engineering for Finance

- Crafting complex prompts
- Scenario-based financial modeling

Module 5: Business Writing and Communication

- Creating financial proposals and reports
- Enhancing client communication with AI

Module 6: Data Analysis and Reporting

- Generating financial reports
- Data interpretation and forecasting